

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)

) SS.:

COUNTY OF NEW YORK)

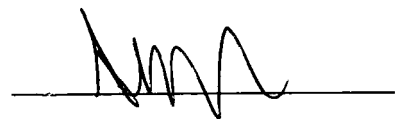
Brian A. Bucher, being duly sworn, deposes and says:

1. I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned proceeding. I am employed by the law firm of Wachtell, Lipton, Rosen & Katz, counsel for JPMorgan Chase Bank, N.A. in the above-captioned proceeding.

2. On April 26, 2011, I caused a copy of the **Notice of Intent to Participate in Discovery Related to Plan Confirmation**, to be served by Federal Express upon the parties listed on the service list attached hereto as Exhibit A.


Brian A. Bucher

Sworn to before me this
26th Day of April, 2011



**A KAITLIN ZYLICH
NOTARY PUBLIC, State of New York
No. 01ZY8178985
Qualified in Tompkins County
Commission Expires Nov. 5, 2011**

EXHIBIT A

BY FEDEX

Weil Gotshal & Manges LLP,
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Attn: Richard P. Krasnow, Esq.,
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Attn: Dennis F. Dunne, Esq.,
Dennis O'Donnell, Esq., and
Evan R. Fleck, Esq.,
Attorneys for the Creditors' Committee